



Member

Nashville

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PRACTICES

Business

- Corporate Finance
- Corporate Governance
- Intellectual Property and Technology
- Mergers and Acquisitions
- Private Equity
- Securities Offerings

EDUCATION

Duke University - J.D., 1985

Vanderbilt University - B.A., 1982

BAR ADMISSIONS

Tennessee, 1985

MEMBERSHIPS

Nashville, Tennessee and American Bar Associations

HONORS & DISTINCTIONS

Listed in: *The Best Lawyers in America*®; *Lawdragon 500 New Stars*; *New Worlds*; *Chambers USA*; *Mid-South Super Lawyers*; *BusinessTN*'s "Tennessee's Best 150 Lawyers;" *Nashville Business Journal*'s "Best of the Bar"; *Nashville Post* "Nashville's 101 Top Lawyers" 2011

J. Page Davidson

Page Davidson practices in the Corporate and Securities Practice Area, where his work focuses on mergers and acquisitions of both public and private companies, strategic relationships, such as joint ventures and corporate partnerships, and offerings representing both issuers and underwriters. He also counsels public and private companies on a variety of other corporate and securities matters, including corporate governance, public company disclosure, shareholder activism and consideration of various strategic alternatives. In that regard, Page has extensive experience in the following areas:

Mergers and Acquisitions: Page has represented public and private strategic and private equity clients with respect to a wide variety of merger and acquisition transactions. He has represented publicly traded corporations through both privately negotiated and auction process transactions. He regularly advises his clients on acquisitions or divestitures of operating subsidiaries or divisions. His practice often includes coordinating an acquisition with raising the necessary capital to finance the purchase price.

Shareholder Activism: Page regularly advises boards of directors with respect to shareholder proposals, proxy contests, defensive measures, and regulatory and legislative initiatives relating to corporate structure and director elections.

Capital Formation: Page has worked with both issuers, underwriters and purchasers in connection with corporate finance and capital market transactions, including registered and unregistered equity and debt offerings, derivative transactions and share repurchases.

Corporate Governance: Page regularly advises boards of directors or special committees with respect to corporate governance issues. He has advised special committees on corporate restructurings, management led buy outs and investigations.

Page is a member of the firm's Executive Committee, past chair of the Corporate and Securities Practice Area (2003-2009) and former Hiring Partner (2000-2003). Page is listed in *The Best Lawyers in America*® and named one of Tennessee's leading corporate and M&A lawyers by *Chambers USA*. He is also listed in *Lawdragon 500 New Stars*, *New Worlds*, Best of the Bar by the *Nashville Business Journal*, *Mid-South Super Lawyers* and *BusinessTN* magazine's "Tennessee's Best 150 Lawyers."